



corporate services

IPO ESSENTIALS

Because once you're listed, everyone's watching.

BOARD & LEADERSHIP STRUCTURE

- IPO-ready Board with independent Directors
- Credible Chair and C-suite alignment
- Fit-for-purpose Committee setup

CORPORATE GOVERNANCE FRAMEWORK

- Appointment of an Executive Governance Officer
- Charters, policies, and procedures prepped and ready
- Continuous disclosure, reporting, and ASIC filings

FINANCIALS & AUDIT READINESS

- Two years of audited financials
- AASB and IFRS aligned reporting
- Compliance calendar and Board scheduling

PROSPECTUS & OFFER DOCUMENTATION

- ASX-compliant prospectus with key risk factors
- Disclosures, strategy, and financials aligned
- Cross-functional team coordination

INVESTOR RELATIONS & MARKET READINESS

- Investor briefings, roadshows, and pre-IPO marketing
- Branding, messaging and financial storytelling support
- Director and Executive training for life post-listing

ESG & RISK MANAGEMENT

- ESG reporting frameworks
- Cyber, climate and emerging risk policies
- Culture of transparency, accountability and trust



WE'LL ALSO COVER

- ✓ Share registry setup
- ✓ Constitution review
- ✓ Shareholder and Director agreements
- ✓ Legal due diligence
- ✓ ASX engagement and listing support

LIMITED TIME OFFER

COMPLIMENTARY

BOARD READINESS REVIEW
included with our
Introductory Discovery Call*



BOOK NOW



Tamara Barr
Founder & Managing
Director



Doug Robertson
Principal Consultant |
Director & Executive Education

*new clients only